UNITED STATES BANKRUPTCY COURT

	DISTRICT OI	E Delaware
In Re. Strategy Ark Collective Ltd.	§ §	Case No. 22-11094
Debtor(s)		Lead Case No. <u>22-11068</u>
		☑ Jointly Administered
Monthly Operating Repor	<u>t </u>	Chapter 11
Reporting Period Ended: 10/31/2023		Petition Date: <u>11/11/2022</u>
Months Pending: 12		Industry Classification: 5 2 3 9
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Statement of cash receipts and displants are containing the sum statement of operations (profit of Accounts receivable aging postpetition liabilities aging statement of capital assets schedule of payments to profess schedule of payments to insiders All bank statements and bank receivable assets sold or secretary and secretary schedule of the assets sold or secretary secretary and secretary sec	isbursements nmary and detail of the assets, liver loss statement) ionals conciliations for the reporting pe	abilities and equity (net worth) or deficit

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Cash balance beginning of month S0 S0 S0	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
50 Total disbursements (net of transfers between accounts) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	Cash balance beginning of month	\$0	
C. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) Disbursements made by third party for the henefit of the estate Total disbursements for quarterly fee calculation (c+e) So Total disbursements for quarterly fee calculation (c+e) So Total disbursements for quarterly fee calculation (c+e) So Terrest Month Non generally applicable to Individual Debtors. See Instructions.) Accounts receivable (rotal net of allowance) So Accounts receivable over 90 days outstanding (net of allowance) So Total awsets Total current assets Total current assets Total awsets Posspetition payables (excluding taxes) Posspetition payables (excluding taxes) Posspetition payables (excluding taxes) Posspetition payables past due (excluding taxes) Posspetition taxes payable Posspetition taxes payable Posspetition taxes payable Prepetition taxes past due Prepetition unsecured debt Prepetition unsecured debt Prepetition unsecured debt Total postpetition taxes debt (f+h) Prepetition unsecured debt Total liabilities (debt) (f+k+1+m) Errogetion unsecured debt Total liabilities (debt) (f+k+1+m) Errogetion unsecured debt Total cash sales price for assets sold/transferred outside the ordinary course of business Course of business Current Month Cumulative Part 3: Assets Sold or Transferred Transferred Transferred Euror Month Cumulative Current Month Cum				\$0
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) f. Part 2: Asset and Liability Status c. Executive receivable (total net of allowance) f. Accounts receivable over 90 days outstanding (net of allowance) f. Accounts receivable over 90 days outstanding (net of allowance) f. Postpetition (flook	c.			
F. Total disbursements for quarterly fee calculation (c+e) \$50 \$50 \$50 \$70 \$70 \$70 \$70 \$70 \$70 \$70 \$70 \$70 \$7	d.	Cash balance end of month (a+b-c)	\$0	<u> </u>
Part 2: Asset and Liability Status Current Month	e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
Recounts receivable (total net of allowance) \$0	f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			0.0	
C. Inventory (Book Market Other (attach explanation)) \$0	_			
d Total current assets c. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition payables past due (excluding taxes) g. Postpetition taxes payable f. Postpetition taxes payable f. Postpetition taxes past due g. Postpetition taxes past due g. Postpetition debt (f+h) g. S2,052 g. Postpetition secured debt g. Prepetition secured debt g. Prepetition priority debt g. Prepetition priority debt g. Prepetition unsecured debt g. Prepetition secured debt g. Prepetition secured debt g. Prepetition secured debt g. Prepetition priority debt g. Prepetition priority debt g. Prepetition secured debt g. Prepetition secured debt g. Prepetition secured debt g. Prepetition priority debt g. Prepetition priority debt g. Prepetition priority debt g. Prepetition priority debt g. Prepetition secured debt g. Prepetition priority debt g. Prepetition priority debt g. Prepetition priority debt g. Prepetition secured secur	b.			
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g. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition riority debt l. Prepetition unsecured debt l. Total liabilities (debt) (j+k+l+m) l. S2,052 l. Ending equity/net worth (e-n) l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business (a.b) l. Total cash sales price for assets sold/transferred outside the ordinary course of business (a.b) l. Total cash sales price for assets sold/transferred outside the ordinary course of business (a.b) l. Cost of goods sold (inclusive of depreciation, if applicable) l. Cost of goods sold (inclusive of depreciation, if applicable) l. Cost of goods sold (inclusive of depreciation, if applicable) l. Cost of goods sold (inclusive of depreciation, if applicable) l. Cost of goods sold (inclusive of depreciation, if applicable) l. Cost of goods sold (inclusive of depreciation, if applicable) l. Cost of goods sold (inclusive of depreciation, if applicable) l. Cost of goods sold (inclusive of depreciation, if applicable)	d	Total current assets	\$0	
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n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	1.	Prepetition priority debt	\$0	
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Description of the second seco	n.		\$2,052	
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(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			ΨΟ	
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c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$250 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$250 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$250 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	c.		\$0	
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f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	e.	General and administrative expenses	\$250	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	_		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
i. Taxes (local, state, and federal)j. Reorganization items\$0			\$0	
	i.			
k. Profit (loss) \$-2,052	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$-250	\$-2,052

Debtor's Name Strategy Ark Collective Ltd.

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
Deb	tor's professional fees & expen	ses (bankruptcy) Aggregate Total				
	ized Breakdown by Firm					
	Firm Name	Role				
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xxx	ii					
xxx	iii					
xxx	iv					
xxx	v					
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Debtor's Name Strategy Ark Collective Ltd.

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expe	nses (nonbankruptcy) Aggregate Total				
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
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	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
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	x						
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	xii						
	xiii						
	xiv						

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Xviii	xv				
XVIII	xvi				
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XXII	xx				
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XXV XXVII XXXII XXXII	xxiii				
XXVII XXVIII XXXII XXX	xxiv				
XXVII	xxv				
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XXX	xxviii				
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XXXIX XI	xxxvii				
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xlvi xlvii xlviii xlix 1 li lii liii liv	xliv				
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Debtor's Name Strategy Ark Collective Ltd.

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Debtor's	Name	Strategy Ark Collective Ltd.			Ca	ase No. 22-1109	4
	xcix						
	c						
c.	All pro	ofessional fees and expenses (de	btor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	Current	Month	Cumulative
			4.0	40
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		<u>\$0</u> _	\$0
c.	Postpetition employer payroll taxes accrued		\$0	\$0
d.	Postpetition employer payroll taxes paid		\$0	\$0
e.	Postpetition property taxes paid		<u>\$0</u>	\$0
f.	Postpetition other taxes accrued (local, state, and federal)			\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes O No	•	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes O No	•	
c.	Were any payments made to or on behalf of insiders?	Yes O No	•	
d.	Are you current on postpetition tax return filings?	Yes No	\circ \bigcirc	
e.	Are you current on postpetition estimated tax payments?	Yes No	\circ	
f.	Were all trust fund taxes remitted on a current basis?	Yes 🕟 No	0	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes O No	•	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes O No	N/A (•	
i.	Do you have: Worker's compensation insurance?	Yes O No	•	
	If yes, are your premiums current?	Yes O No	o ∩ N/A (• (if no, see Instructions)
	Casualty/property insurance?	Yes O No	•	
	If yes, are your premiums current?	Yes (No) N/A (•) (if no, see Instructions)
	General liability insurance?	Yes O No	•	
	If yes, are your premiums current?	Yes O No	N/A (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes • No	\circ	
k.	Has a disclosure statement been filed with the court?	Yes O No	•	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?) ()	

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Debtor's Name Strategy Ark Collective Ltd. Case No. 22-11094 Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. \$0 Gross income from all other sources c. Total income in the reporting period (a+b+c)\$0 d. \$0 Payroll deductions e. \$0 f. Self-employment related expenses Living expenses \$0 g. All other expenses \$0 h. \$0 Total expenses in the reporting period (e+f+g+h) i. Difference between total income and total expenses (d-i) \$0 j. \$0 List the total amount of all postpetition debts that are past due k. Yes (No (Are you required to pay any Domestic Support Obligations as defined by 11 1. U.S.C § 101(14A)? Yes O No O N/A • If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Mary Cilia

12/15/2023

Date

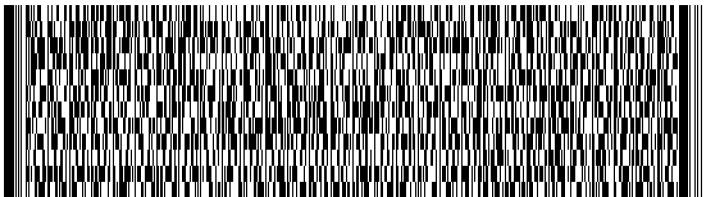
Printed Name of Responsible Party

/s/ Mary Cilia

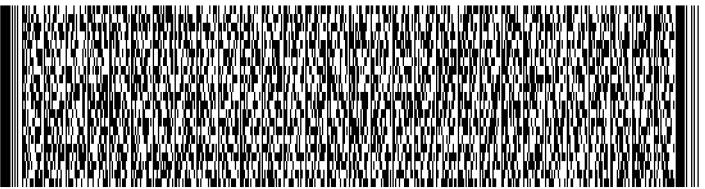
Title

Signature of Responsible Party

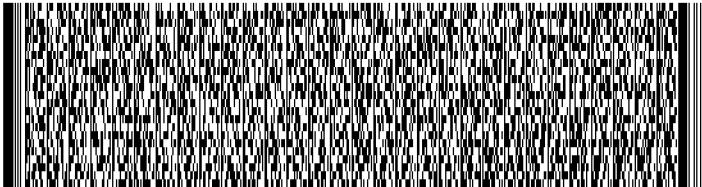
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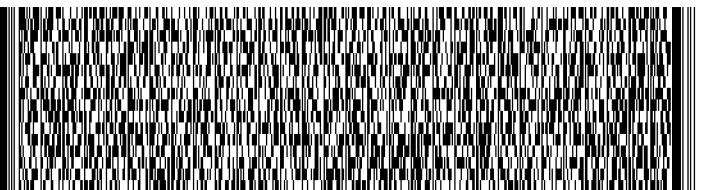
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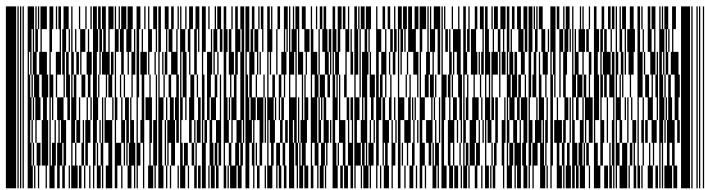
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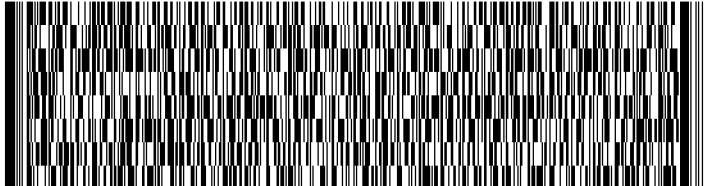
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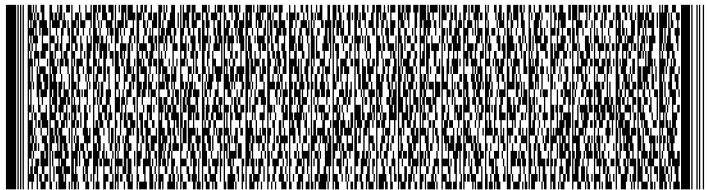
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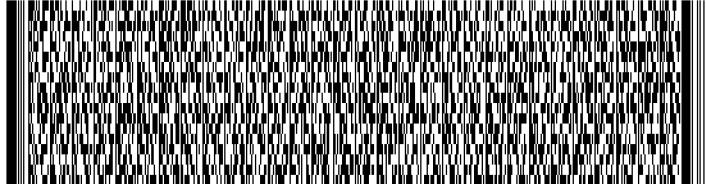
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NonBankruptcy51to100



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